

# Economic evaluation of cholesterol-related interventions in general practice. An appraisal of the evidence

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Table 1 Model for economic evaluation of cholesterol related interventions

*Net health care costs:*

Direct medical costs:

- the screening strategy: the selection of the part of the population that has to be screened as well as the frequency of screening
- the diagnostic strategy: the number of tests, the sequence of testing, further diagnostic testing following different results of the screening test, outpatient consultations or primary care consultations
- the therapeutic strategy:
  - diet therapy: education leaflets, guidance and monitoring by physician or dietician
  - drug therapy: doses, frequency, number of medication days, guidance and monitoring by physician
  - side effects of cholesterol lowering therapy: costs of screening for and treatment of side effects
- organisational costs: how and who, overhead costs, energy and maintenance, rent/housing
- plus direct non-medical costs:
  - transportation to and from medical services, care provided by family and friends
- plus indirect costs:
  - time spent by patient seeking medical services: change in productivity, time spent by family/friends
  - minus savings in health care costs due to prevention of disease
  - direct benefits: health care resource savings
  - indirect benefits: production gains from return to work

*Net health effects:*

- several possible end points such as: change in serum cholesterol concentration, or the expected number of life years gained which are influenced by:
  - screening and diagnostic accuracy
  - efficacy of the intervention
  - health provider compliance: refers to clinical process rather than clinical structure
  - patient compliance
  - coverage: describes whether or not the individual makes contact with the health professional
- plus adjusted for improvement/deterioration in the quality of life\*
  - Improvements in physical, psychological or social well being of patients or their carers, because of prevention of morbidity. Deteriorations in quality of life because of side effects of screening or treatment, loss of productive time (sick leave, occupational disability), travel and waiting time, psychic distress/inconveniences (for example, anxiety through labeling, false-positives/false-negatives, for example, change of eating habits).

\*Costs or effects should not be double counted both in the numerator and denominator of the CE ratio.

**Abstract**

**Study objective**—To investigate and evaluate published data on cost effectiveness of cholesterol lowering interventions, and how this information could be interpreted in a rational approach of cholesterol management in general practice.

**Design**—A systematic review of the literature.

**Setting**—No restriction on setting.

**Materials**—Papers reporting on the cost effectiveness or cost utility of prevention of (recurrent) coronary heart disease by reduction of hypercholesterolaemia in adults.

**Main results**—Thirty nine studies, most cost effectiveness analyses, were included. In 24 studies drug interventions only were analysed. Costs of screening to target cholesterol lowering interventions to persons with hypercholesterolaemia were considered in nine studies. Adjustments of the efficacy of the intervention for community effectiveness were described in seven studies. In four studies life years gained were adjusted for quality of life. Despite large variation in the outcomes, there is a constant tendency towards a less favourable cost effectiveness ratio for intervening in persons without coronary heart disease compared with persons with coro-

nary heart disease and for women compared with men.

**Conclusions**—There is lack of data on cost effectiveness of cholesterol lowering interventions in the general practice setting. The cost effectiveness of cholesterol lowering in general practice deteriorates when all relevant costs are taken into account and when efficacy is corrected for community effectiveness. Cholesterol lowering intervention is more cost effective in men compared with women and in patients with coronary heart disease compared with persons without coronary heart disease. Considerations from cost effectiveness analyses should be incorporated into the development and implementation of national cholesterol guidelines for general practitioners. Standardisation of cost effectiveness studies is important for future economic evaluations.

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Controversy surrounds the benefit of cholesterol lowering intervention to prevent coronary heart disease (CHD) in general practice patients. Internationally published guidelines on this topic differ in their restrictiveness of cholesterol screening, although they are based on the same type of evidence. The source of the

controversy does not only seem to lie in the attitude of physicians towards preventive medicine, but also in the ambiguous clinical epidemiological evidence on effectiveness of cholesterol lowering interventions. Personal norms and values probably play a major part in the interpretation and translation of evidence on effectiveness into policy.<sup>1</sup> A rational approach is needed towards cholesterol guidelines, in which attention is given to both effectiveness and cost effectiveness of cholesterol lowering interventions. Although physicians in general hesitate in integrating cost considerations in medical decision making,<sup>2</sup> economic evaluation might provide an answer to the question of efficiency of cholesterol lowering interventions.

The effectiveness of cholesterol lowering intervention depends firstly on its efficacy (can it work?), but finally on its community effectiveness (will it work when applied in the community?). Community effectiveness depends on the success of different steps, such as the physicians' ability to target people at high risk, the accuracy of screening, the extent to which uncertainties about the effectiveness of cholesterol lowering in untested patient groups are taken into account, or the patients' ability to maintain long term compliance. Table 1 lists possible parameters that may be considered in an economic evaluation of a cholesterol lowering intervention.<sup>3-8</sup> The main body of cholesterol lowering interventions in the general practice population, which is predominantly healthy and non-symptomatic, consists of screening and diagnostic actions rather than therapeutic strategies. It is therefore important to count the costs of screening, diagnosis, counselling, and monitoring patients. The denominator of the cost effectiveness ratio is usually expressed in YOLS or QALYs. YOLS stands for Year Of Life Saved, the estimated average number of life years saved per subject, by implementing the intervention. QALY, which stands for Quality Adjusted Life Year, is a life year adjusted with a factor expressing the estimated quality of life for an average subject.

Cost and health implications of cholesterol lowering were already reviewed more or less systematically in four publications in which in total 10 economic evaluations were

included.<sup>9-12</sup> Cost effectiveness of cholesterol lowering treatment ranged from <\$0 to \$1 800 000 per year of life saved. These reviews were incomplete and did not discuss the impact of the study methods used in the studies on the interpretation of the results for general practice policy.

Shortcomings of economic evaluations<sup>13</sup> may have considerable impact on the relevance of the results in the general practice setting. We are especially interested in the representativeness of the patient populations on which cost and effect assessments were based and the type of costs that were taken into account. Compliance towards cholesterol lowering interventions is a problem, especially in the long term,<sup>14</sup> and may decrease effectiveness. The discontinuation rates reported in randomised controlled trials of cholesterol lowering drugs (about 30%)<sup>15 16</sup> are lower than the rates actually observed in the primary care setting.<sup>17</sup> Poor adherence is common when the treatment regimen is preventive rather than curative, when patients are asymptomatic for the target disease, and when the duration of the treatment is long.<sup>18</sup> From the primary care perspective it is important to consider that intangible costs of undesired side effects of cholesterol interventions might occur. It is the general practitioner, dealing with comparatively healthy people and having a confidential and continuous relationship with them, who will be confronted with these kind of costs.

The objective of this systematic review is to evaluate published data on cost effectiveness of cholesterol lowering interventions, and to interpret the value of this information in the context of a rational approach of cholesterol lowering intervention in general practice.

## Methods

The studies in this review were English language papers, which had to fulfil three inclusion criteria: (a) the object of study was prevention of (recurrent) coronary heart disease by targeting hypercholesterolaemia in adults; (b) a full economic evaluation in the format of a cost effectiveness, cost utility, or cost-benefit analysis was carried out; (c) data on the economic evaluation of the cholesterol lowering intervention were presented

Table 2 Methodological quality of the economic evaluations. Criteria for assessment of the methodological quality and the number of studies that fulfilled the criteria. Total number of studies is 39

Criteria for assessment of the methodological quality	Number of studies
1 the (alternative) intervention(s) to be analysed to (who, what, where, why, when, and how) was/were precisely described	31
2 the perspective/viewpoint for the analysis was provided (society, insurers, health care system, hospitals, physicians, patients) was explicitly stated	10
3 reasonable alternative clinical interventions were being considered	23
4 the study sample, for which cost and outcome projections were made, could be judged on representativeness (experimental data, and/or observational data)	35
5 the types of costs that were used or considered in the analysis were explicitly defined	38
6 average and marginal costs were differentiated	12
7 quantities of resources were reported separately from the prices (unit costs) of those resources	29
8 an explicit description of the health effects (the primary outcome measure) of the intervention being studied was provided	36
9 health effects were based on community effectiveness data	7
10 if health effects have been valued details were given of the method used	1
11 a summary measurement of efficiency, such as a cost-effectiveness ratio, was calculated	39
12 an incremental analysis was reported, comparing the relevant alternatives	12
13 adjustments made for time (that is, inflation, are future costs and benefits discounted) were reported in detail (the discount rate should be given)	28
14 potential effects of important assumptions on results were measured in a sensitivity analysis by varying uncertain parameters and recomputing costs and effects	25

Table 3 Characteristics of the 24 studies with drug interventions only. (YOLS = year of life saved)

Study	Population (sex, age, cholesterol, CHD)	Intervention	Alternative intervention	Cost identification:
				Direct medical costs/savings
<i>Outcome expressed in change in cholesterol concentration</i>				
Schulman 1990 <sup>72</sup>	?	various, applying RCT model	various, primary care model	drug costs, monitoring costs, screening side effects, treating side effects, savings in CHD care
Lim 1992 <sup>73</sup>	M+F cholesterol >6.2	simvastatin	gemfibrozil	drug costs
Blum 1994 <sup>74</sup>	?	lova, simva, prava, fluvastatin	—	drug costs
Smart 1994 <sup>75</sup>	?	simvastatin	pravastatin	drug costs, monitoring costs
Schrott 1995 <sup>76</sup>	M+F cholesterol ?	colestipol lovastatin	placebo	drug costs
Oster 1996 <sup>77 78</sup>	M+F 20–70 cholesterol ? 10% CHD	lovastatin	various stepped care	drug costs, monitoring costs, screening side effects
<i>Outcome expressed in morbidity/mortality</i>				
Himmelstein 1984 <sup>79</sup>	M, 35–74, cholesterol >6.7 CHD –	cholestyramine	free care	drug costs, savings in CHD care
Weinstein 1985 <sup>80 81</sup>	M 45–50 cholesterol >6.7 CHD –	cholestyramine	—	drug costs, savings in CHD care
Oster 1987 <sup>82</sup>	M 35–74 cholesterol >6.7 CHD ?	drug therapy	—	drug costs, monitoring costs, treating side effects, savings in CHD care
Kinosian 1988 <sup>83</sup>	M cholesterol >6.9 CHD ?	cholestyramine	colestipol oat bran	drug costs, monitoring costs, savings in CHD care
Martens 1990 <sup>84 85</sup>	M+F 35–74 cholesterol >7.5 CHD –	simvastatin	cholestyramine	drug costs, monitoring costs, savings in CHD care
Sarma 1990 <sup>86</sup>	M 40–57 cholesterol >5.2 CHD –	gemfibrozil	—	drug costs, monitoring costs, screening side, effects savings in CHD care
Hay 1991 <sup>87</sup>	M+F 35–55 cholesterol ? CHD –	lovastatin	—	drug costs, monitoring costs, screening side effects, treating side effects, savings in CHD care
Goldman 1991 <sup>88</sup>	M+F 35–84 cholesterol ? CHD +/-	lovastatin 20 mg	lovastatin 40 mg	drug costs, monitoring costs, screening side effects, savings in CHD care
Glick 1992 <sup>89</sup>	M 50 cholesterol >7.5 CHD –	simvastatin	cholestyramine	drug costs, savings in CHD care
Hjalte 1992 <sup>90</sup>	M 37–64 cholesterol >6.2 CHD –	simvastatin cholestyramine	usual care	drug costs, monitoring costs, savings in CHD care
Guibert 1993 <sup>91</sup>	?	lovastatin gemfibrozil cholestyramine	—	drug costs, monitoring costs, savings in CHD care
Goldman 1993 <sup>92</sup>	M+F 35–84 cholesterol >15.5 CHD –	lovastatin 20 mg	lovastatin 40/80 mg	drug costs, monitoring costs, savings in CHD care
Martens 1994 <sup>93</sup>	M 45 LDL=4.5 CHD –	fluva, lova, prava, simvastatin	no drug, fluvastatin 40mg	drug costs, monitoring costs, savings in CHD care
Hamilton 1995 <sup>94</sup>	M+F 30–70 cholesterol 10 <sup>th</sup> perc CHD –	lovastatin for high risk persons	lovastatin for low risk persons	drug costs, monitoring costs, screening side effects, savings in CHD care
Pharaoh 1996 <sup>95</sup>	M+F 45–64 cholesterol >5.5/6.6 CHD +/-	statin	—	drug costs, savings in CHD care
Ashraf 1996 <sup>96</sup>	M cholesterol ? CHD +	pravastatin	usual care	drug costs, monitoring costs, screening side effects, savings in CHD care
Jönsson 1996 <sup>97</sup>	M+F cholesterol 5.5–8.0 CHD +	simvastatin	placebo	drug costs, savings in CHD care
Johannesson 1997 <sup>98</sup>	M+F 35–70 cholesterol 5.5–8.0 CHD +	simvastatin	placebo	drug costs, savings in CHD care

\*Incremental cost effectiveness ratio.

Table 3 (Continued)

Other costs/savings	Score	CE ratio (price tariff date)
—	12	\$139–347 per 5 y % cholesterol↓ (1989)*
—	7	\$54–64 per month mmol/l↓ LDL (?)
—	4	\$15–52 per year % cholesterol↓ (?)
—	8	R6785–8674 patient reaching target level (1994)
—	7	\$21–28 per year % cholesterol↓ (?)
—	8	\$41–49 per year % cholesterol↓ (1992)
—	6	\$775 600 per averted MI (?)
—	6	\$126 000 YOLS (?)
—	10	\$36000–1 million YOLS (1985)*
unemployment savings	11	\$17 800–117 400 YOLS (?)*
—	9	M: F46–100 000 YOLS F: F128–162 000 YOLS (?)
—	6	–\$17 800 per averted MI (?)
—	9	\$9000–297 000 YOLS (?)
—	10	CHD–: \$13 000–330 000 YOLS CHD+: \$0–19 000 YOLS (1989)
—	7	£9600–36 000 YOLS (1989)
—	8	SEK 149 400–1175 million YOLS (1988)
—	7	Can\$34 687–0.4 million YOLS (1991)
—	10	\$0–120 000 YOLS (1989)*
—	11	Can\$38 800–56 200 YOLS (1993)*
—	10	M: \$20 882–76 749 YOLS F: 36 627–155 891 YOLS (1992/93)
—	8	CHD–: £420–1.4 million YOLS CHD+: £6–143 000 YOLS (?)
—	11	\$7124–12 655 YOLS (1995)*
—	8	£5502 YOLS (1995)
unemployment savings	10	M: \$<0–6200 YOLS F: <0–13 300 YOLS (1995)

separately from any other coronary heart disease related intervention.

Four search strategies were executed to locate relevant studies: (a) Medline 1966–1996, in which thesaurus and free text keywords were combined; (b) National Health Service Centre for Reviews and Dissemination Economic Evaluations Database, University of York (internet address: nhsrtd.york.ac.uk); (c) bibliography of health care cost-benefit and cost effectiveness evaluations 1979–1990<sup>19</sup>; (d) snowballing. The following keywords were used in the Medline search: thesaurus; hypercholesterolemia/economics, (hypercholesterolemia/all subheadings and cost-benefit analysis/all subheadings), explode anticholesteremic-agents/economics; freetext; ((economic evaluation or cost effectiveness analysis) and (cholesterol or hypercholesterolemia) in title).

A standardised form was used to extract data from the studies. Table 2 lists the criteria for assessment of methods and parameters used in the economic evaluation.<sup>20–24</sup> Because of the heterogeneity in the methods of measuring as well as in the type of costs and outcomes, it was impossible to summarise the results by means of statistical pooling techniques.

## Results

Twenty papers were excluded from this review after careful consideration. In one study the cholesterol related intervention was targeted at children instead of adults,<sup>25</sup> two studies were cost minimisation analyses,<sup>26, 27</sup> six studies were partial instead of full economic evaluations, for example, calculation of costs only,<sup>28–33</sup> in seven studies the results on cholesterol lowering interventions could not be separated from the combined interventions that were the subject of study.<sup>34–40</sup> Two studies simulated a full cost effectiveness analysis using hypothetical data only.<sup>41, 42</sup> Double publication occurred twice.<sup>43, 44</sup>

Thirty nine studies fulfilled the inclusion criteria. Most of these studies (n = 34) were published recently, in the nineties. Four of the studies were cost utility analyses with Quality Adjusted Life Years in the denominator of the cost-effectiveness ratio. The other 35 included studies were cost effectiveness analyses. The timespan of the evaluation ranged from four months to lifetime intervention.

Table 2 shows the results on the methodological criteria at group level. (Full tables with general and economic characteristics of the individual studies can be requested from the first author.) The perspective of the analysis was explicitly stated in 10 studies, with a societal perspective in nine studies, and the patient's perspective in one. The most reasonable alternative interventions were being studied in 23 studies, whereas no alternative intervention at all was being considered in 13 studies. Data on effectiveness of the intervention were based on published randomised controlled trials in 31 studies. Observational data were also used in the calculations of effects in 26 studies, which was the Framingham Heart Study in 19 of these cases. Health effects were seldomly based on community effectiveness data; screening and diagnostic accuracy

Table 4 Characteristics of the 15 studies with interventions that were not limited to drug interventions. (YOLS = year of life saved, QALY = quality adjusted life year)

Study	Population (sex, age, cholesterol, CHD)	Intervention	Alternative intervention	Cost identification:
				Direct medical costs/savings
<i>Outcome expressed in change in cholesterol concentration</i>				
Oster 1986 <sup>99</sup>	M cholesterol >6.7	cholesterol lowering	—	savings in CHD care
Wilson 1992 <sup>100</sup>	factory employees	screening + diet therapy (+ incentive)	screening	screening costs, diet therapy costs, administration costs
Tomson 1995 <sup>101</sup>	M+F 25–54 cholesterol 7.0–7.8 CHD –	intense diet therapy	diet therapy	diet therapy costs, monitoring costs
McGehee 1995 <sup>102</sup>	M+F 20–80 cholesterol ?	diet therapy	—	diet therapy costs
<i>Outcome expressed in morbidity/mortality</i>				
Kelley 1990 <sup>103</sup>	M 40 cholesterol >6.9 CHD ?	diet therapy, various drugs	—	diet therapy costs, drug costs, treating side effects, savings in CHD care
Reckless 1990 <sup>104</sup>	M+F 20–65 cholesterol ? CHD ?	screening + diet therapy (+ drug therapy)	—	screening costs, diet therapy costs, drug costs, monitoring costs, savings in CHD care
Med Adv C. '90 <sup>105</sup>	M+F 25–69 cholesterol ? CHD ?	screening + diet therapy (+ drug therapy)	—	screening costs, diet therapy costs, drug costs, monitoring costs, savings in CHD care
Assmann 1990 <sup>106</sup>	M+F ? cholesterol ? CHD –	West Germany guidelines	—	diet therapy costs, drug costs, monitoring costs, savings in CHD care
Kristiansen 1991 <sup>107</sup>	M 40–49 cholesterol ? CHD ?	health promotion, diet (+ drugs)	no care	health promotion costs, screening costs, drug costs, monitoring costs, screening side effects, savings in CHD care
Weissfeld 1992 <sup>108 109</sup>	M 50–60 cholesterol ? CHD ?	NCEP guidelines	no care	screening costs, diet therapy costs, drug costs, monitoring costs, screening side effects, savings in CHD care
Kinlay 1994 <sup>110</sup>	M, 35–64 cholesterol ? CHD ?	screening + diet therapy (+ cholestyramine)	—	screening costs, diet therapy costs, drug costs, monitoring costs, savings in CHD care (>80% of the costs were for drugs)
Field 1995 <sup>111</sup>	M+F 35–64 cholesterol ? CHD ?	screening high risk patients	screening all patients	screening costs, counselling costs, costs of therapy, monitoring costs, savings in CHD care
Johannesson 1996 <sup>112</sup>	M 30–59 cholesterol ? CHD –	usual advice + drugs intensive advice (+ drugs)	usual advice	counselling costs, diet therapy costs, drug costs, monitoring costs, savings in CHD care
Stinnett 1996 <sup>113</sup>	M+F 35–84 LDL >4.1 CHD +/-	diet therapy (+ niacin) (+ lovastatin)	no care	screening costs, diet therapy costs, drug costs, monitoring costs, savings in CHD care non-CHD care costs
Plans 1997 <sup>114</sup>	M+F 35–69 cholesterol 5.7–9.8 CHD ?	high risk diet therapy	population diet approach	screening costs, diet therapy costs, monitoring costs, savings in CHD care

\*Incremental cost effectiveness ratio.

was accounted for in one study only.<sup>108 109</sup> Adjustments of the effectiveness of the intervention for patient compliance was described in six studies.<sup>77 78 100 102 110 113 114</sup> In 23 of 28 studies in which the discount rate was given it was 5%.

In nearly two third of the studies (n = 24) drug interventions only were considered for the analysis. Table 3 gives some relevant characteristics of these studies. In six studies the clinical outcome was expressed as the change in cholesterol concentration. In the other 18 studies the denominator of the CE ratio was Year Of Live Saved or averted myocardial infarction (twice). Drug therapy related costs were limited to the costs of the drugs in nine of these 24 studies. Non-medical costs or savings were calculated in two studies, namely unemployment savings. The study populations were limited to (middle aged) men in nine studies,

and were in most cases free of coronary heart disease. Most studies were based on the new generation drugs, the statins. The goal of this review was to estimate the methodological quality of the published economic evaluations and their value for general practice policy, not to arrive at an average cost effective ratio. The cost effective ratios are reported in table 3 to show the wide variation in the CE ratios in and between studies, and general trends in cost effectiveness. The comparability of the cost effective ratios is low because of differences in many parameters, some of which are: differences in methodological quality, in populations studied (sex, age, presence of coronary heart disease or other cardiovascular risk factors, baseline cholesterol level), in types and intensities of intervention, in the assessment of the net health effect of the intervention, which depends on the quality of the underlying

Table 4 (Continued)

Other costs/savings	Score	CE ratio (price tariff value)
unemployment savings	6	\$1-16 000 15% cholesterol↓ (1980)
—	9	\$2-5 % cholesterol↓ (1989)
patients' costs: loss of working time, transport	7	SEK 229-974 % cholesterol↓ (1993)
—	5	\$19 % cholesterol↓ (?)
unemployment savings	4	-\$2536-108 826 YOLS (1987)
—	7	£550 QALY (1989)
—	7	£2852 QALY (?)*
—	6	M: DM30-40 000 YOLS F: DM86-110 000 YOLS
—	9	health promotion: £10 QALY diet: £100 546 QALY diet+drugs: £125 860 QALY (1990)
—	9	\$12 761-22 553 YOLS (1989)*
—	9	\$A335 825-1.5 million averted CHD event (1988/89)
—	11	M: £2720 YOLS F: £5040 YOLS (?)*
patients' costs: loss of working time, transport	11	\$61 000-223 000 YOLS (1991)*
patients' costs: loss of working time, transport	13	M: \$917-3 million QALY F: \$908-170 888 QALY (1993)*
—	12	M: \$6270-61 439 YOLS F: \$28 067-171 459 YOLS (1990)*

evaluation studies, in the extent of costs measured, in the differences in cost calculations between health care systems/countries, in the degree of subjecting assumptions used to sensitivity analyses, in the use of average or incremental cost effectiveness ratios, or in the differences in monetary units and price tariff dates at the time of calculating the cost effectiveness ratios. Nevertheless, there seems to be a consistent tendency towards a less favourable cost effectiveness ratio for women compared with men and for persons without coronary heart disease compared with persons with coronary heart disease.

Table 4 list the 15 studies in which interventions were not limited to drug interventions. Because most of these studies report on non-referred patients, this group of studies seems more representative for the general practice setting than the group of studies

described in table 3. In the study of Oster published in 1986 calculations were made with Framingham data for people with different concentrations of serum cholesterol to assess the cost effectiveness of cholesterol lowering by whatever kind of intervention.<sup>99</sup> Nearly all (n = 12) studies considered diet therapy in the calculations. Costs of screening to target the cholesterol lowering interventions to persons with hypercholesterolaemia were considered in nine studies. All four cost utility analyses fell in this group of studies. Only in some of the cost utility analyses were intangible costs, for example, the loss of quality in life because of diet therapy, discussed. Again, wide variation is seen in the cost effective ratios, ranging from reasonable to low cost effectiveness, as well as the same tendencies considering sex and persons with or without coronary heart disease.

### Discussion

Most economic evaluations of cholesterol lowering interventions focus on certain drugs, with cost calculations limited to direct drug related costs. Little is known about cost effectiveness of cholesterol lowering interventions including screening and diagnostic costs of targeting the persons with hypercholesterolaemia, which is an important part of risk management in general practice. Patient compliance, indirect non-medical costs, and intangible costs were hardly or not taken into account in the economic evaluations. Both the variation in parameters that were used in the economic models as well as the variation in methodological quality in the studies is striking. Cost effectiveness of cholesterol lowering drug therapy in patients without coronary heart disease was highly variable depending on age and risk and generally unfavourable, and seems less favourable if indirect patient related costs are taken into account. Despite the large variation in the cost effectiveness ratios in and between the studies, there is a consistent tendency towards a less favourable cost effectiveness ratio for women compared with men and for persons without coronary heart disease compared with persons with coronary heart disease.

Some assumptions used in many of these studies need attention. It was often assumed that lowering a person's cholesterol concentration would change his or her risk profile in the direction of the risk of a person whose cholesterol concentration had never been increased. With the exception for one study,<sup>113</sup> it was also assumed that there will be no side effects from cholesterol reduction, and that there will be no changes in the rates of non-coronary morbidity in persons whose cholesterol concentration was reduced.<sup>9</sup> Another assumption was that overall mortality decreases, which was only recently confirmed in two statin trials.<sup>16-45</sup> The analyses by Pharoah, Jönsson and Johannsson deserve special attention as they were based on data from these trials; cost effectiveness ratios were in general unfavourable for the subgroup of persons without coronary heart disease despite the fact that only drug costs were considered. Another assumption applied in most studies is the correct classification of people with

respect to the serum cholesterol concentration. Measurement error in the determination of lipid concentrations changes the effectiveness of cholesterol interventions,<sup>46 47</sup> it worsens the cost effectiveness ratios of case finding and treatment programmes by 11–12%<sup>48</sup> or even by 17 to 29%.<sup>49</sup>

There are specific limitations of the economic evaluations from the viewpoint of the primary care field. Costs of targeting persons with hypercholesterolaemia were not calculated in 30 of 39 studies. This is reasonable in the three studies restricted to patients with pre-existing coronary heart disease, because the cholesterol lowering treatment will simply be added to standard treatment and will incur few additional costs associated with doctor time. But, in asymptomatic people, there would be additional costs associated with cholesterol testing in a healthy population, and increased use of doctor time in those subsequently treated. A restrictive screening policy already increases workload considerably,<sup>50–52</sup> which can lead to considerable costs.<sup>28 30 32</sup>

Another limitation is that intangible costs were hardly discussed in the studies. Even small disutilities associated with screening and treatment seem to be able to outweigh the benefits of aggressive cholesterol lowering strategies.<sup>53</sup> Diet therapy, for example, seemed cost effective per YOLS but far less favourable per QALY. In Stinnett's study it was assumed that diet and medication do not affect patients' health related quality of life. Although it is not always confirmed,<sup>54 55</sup> patients may exhibit adverse psychological response to being labelled with the diagnosis of hypercholesterolaemia. Failure to acknowledge some of the specific complexities of hypercholesterolaemia (for example natural fluctuations in serum cholesterol concentrations, variability of response to diet) may result in considerable anxiety.<sup>56</sup> Healthy (asymptomatic) persons diagnosed as hypertensive patients are at increased risk of work absenteeism and other behavioural changes.<sup>57 58</sup> An increase in work absenteeism could not be found in persons that were positively screened for hypercholesterolaemia.<sup>59</sup> But, higher scores on anxiety and lower scores on mood were reported, three months to a year after cholesterol screening.<sup>60–62</sup> Especially the elderly seem at risk for labelling effects because they have a somewhat higher serum cholesterol.<sup>63</sup>

The reverse of labelling is the feeling of invulnerability after detection of a "normal serum cholesterol concentration" (a certificate of health) or the start of cholesterol lowering drug therapy (the magic bullets). It may encourage unhealthy behaviour in people at high risk.<sup>64</sup> People with normal cholesterolaemic concentrations may not improve their lifestyle as much,<sup>64 65</sup> or might even deteriorate their lifestyle compared with positively screened persons.<sup>66</sup> False-negative results may produce the false sense of security, resulting in delays in seeking medical care when warning symptoms become present.<sup>67</sup> Screening programmes affect a large number of people relative to the number who benefit. A small adverse

#### KEY POINTS

- Little is known about cost effectiveness of cholesterol lowering interventions including screening and diagnostic costs of targeting asymptomatic persons with hypercholesterolaemia.
- Incorporation of the disutility of screening and treatment of healthy persons with hypercholesterolaemia may result in less interventionist policies.
- Considerations on cost effectiveness should be incorporated into the development of cholesterol guidelines for general practitioners.

effect of screening on quality of life, health promoting behaviour, or individuals' capacity to care for themselves could have an impact on the public health that outweighs any health gain to be achieved by screening.<sup>68</sup>

Thus, the efficiency of cholesterol lowering interventions might be reduced when some of the assumptions used in the economic evaluations are critically evaluated, when screening and diagnostic costs are calculated for cholesterol lowering interventions in persons without coronary heart disease, when adjustments are made for patient compliance, and when intangible costs are considered. Incorporation of the disutility of screening and treatment may result in less interventionist and less costly policies. On the other hand, costs of screening (targeting symptomless persons with hypercholesterolaemia) can be much lower if guidelines are simplified<sup>29</sup> and accuracy of classification is improved.<sup>69</sup>

We conclude that the methodological quality of the published economic evaluations is disappointing in several aspects, with specific limitations from the viewpoint of the primary care field. Although no robust conclusions can be drawn about the cost effectiveness of cholesterol lowering interventions in general practice at this time, cholesterol lowering tends to be more cost effective in patients with coronary heart disease than in persons not known to have coronary heart disease and in men compared with women. Considerations from cost effectiveness analyses should be incorporated into the development and implementation of future national cholesterol guidelines. The need for standardisation of these kind of studies is obvious.<sup>70</sup> Recently published guidelines for standardisation should have impact on future economic evaluations,<sup>8 24 71</sup> to build decisions about practice guidelines on a balance of rationality on the one hand and individual norms and values on the other.

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